

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Comprehensive Income (Unaudited) for the Quarter ended 31 December 2012

	Quarter ended 31 Dec	Quarter ended 31 Dec	9 months ended 31 Dec	9 months ended 31 Dec
	2012 RM'000	2011 RM'000	2012 RM'000	2011 RM'000
Revenue	69,698	61,829	211,316	207,474
Expenses excluding finance cost and tax	(73,784)	(63,127)	(216,688)	(205,749)
Loss on divestment	0	0	0	0
Other operating income	180	190	627	552
Profit from operations	(3,906)	(1,108)	(4,745)	2,277
Finance cost	(90)	(54)	(264)	(239)
Profit/(loss) before tax	(3,996)	(1,163)	(5,009)	2,039
Taxation	844	356	527	(426)
Net profit /(loss) for the period	(3,152)	(807)	(4,482)	1,613
Attributable to:				
- Owners of the Company	(3,152)	(807)	(4,482)	1,613
- Minority interest	0	0	0	0
	(3,152)	(807)	(4,482)	1,613
Basic earnings/(loss) per ordinary share (sen)	(2.38)	(0.61)	(3.39)	1.22
Diluted earnings/(loss) per ordinary share (sen)	n/a	n/a	n/a	n/a

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 31 March 2012.)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Financial Position as at 31 December (Unaudited)

	UNAUDITED At 31 Dec 2012 RM'000	AUDITED At 31 Mar 2012 RM'000	AUDITED At 1 Apr 2011 RM'000
Non current assets			
Property, plant and equipment	96,346	99,614	90,578
Deferred tax assets	3,996	4,061	3,836
Current assets			
Inventories	50,495	46,183	51,629
Receivables, deposits and prepayments	37,020	36,397	35,808
Deposits, cash and bank balances	24,616	36,807	51,365
Tax recoverable	1,564	795	449
	113,695	120,182	139,251
Less: Current liabilities			
Trade and other payables	17,805	18,134	22,388
Current tax liabilities	0	0	758
	17,805	18,134	23,146
Net current assets	95,890	102,048	116,105
Less: Non current liabilities			
Provision for retirement benefits	6,987	6,346	5,707
Deferred tax liabilities	12,134	12,825	12,508
	19,121	19,171	18,215
	177,111	186,552	192,304
Capital and reserves			
Share capital	134,331	134,331	134,331
Reserves	42,780	52,221	57,973
	177,111	186,552	192,304
Minority interest	0	0	
Total equity	177,111	186,552	192,304

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 31 March 2012)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
 Condensed Consolidated Statement of Changes In Equity (Unaudited) For the Quarter Ended 31 December 2012

	Share capital RM'000	Share premium RM'000	<u>Non-distributable</u> Revaluation and other reserves RM'000	Revenue reserve RM'000	Total RM'000
Balance as at 1 April 2012	134,331	4,112	2,138	45,971	186,552
Total Comprehensive Income for the Year				(4,482)	(4,482)
Dividends				(4,959)	(4,959)
Balance as at 31 December 2012	134,331	4,112	2,138	36,530	177,111
Balance as at 1 April 2011	134,331	4,112	2,138	51,723	192,304
Total Comprehensive Income for the Year				1,613	1,613
Dividends				(7,439)	(7,439)
Balance as at 31 December 2011	134,331	4,112	2,138	45,897	186,478

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 March 2012)

ALUMINIUM COMPANY OF MALAYSIA BERHAD (3859-U)
Condensed Consolidated Statement of Cash Flows (Unaudited)

	9 months ended 31 Dec 2012 RM'000	9 months ended 31 Dec 2011 RM'000
Operating activities		
Cash from operations	(475)	15,068
Payment of retirement benefits	(250)	(273)
Refund of tax	92	349
Tax paid	(960)	(2,246)
Net cash flow from operating activities	<u>(1,593)</u>	<u>12,897</u>
Investing activities		
Purchase of fixed assets	(6,300)	(18,471)
Proceeds from sale of fixed assets	92	176
Interest income received	569	569
Net cash flow from investing activities	<u>(5,639)</u>	<u>(17,727)</u>
Financing activities		
Payment of dividends to:		
- shareholders	(4,959)	(7,439)
Net cash outflow from financing activities	<u>(4,959)</u>	<u>(7,439)</u>
Changes in Cash & Cash Equivalents	(12,191)	(12,270)
Cash & Cash Equivalents at beginning of year	36,807	51,365
Cash & Cash Equivalents at end of period	<u>24,616</u>	<u>39,095</u>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Annual Financial Report for the period ended 31 March 2012)